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Counsel to Delta Air Lines, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

NOTICE OF FILING OF CORRESPONDENCE

PLEASE TAKE NOTICE THAT attached hereto as Exhibit A is a true and correct copy of correspondence, dated June 30, 2021, from Delta Air Lines, Inc. to the Chairman of the Board of Grupo Aeroméxico, S.A.B. de C.V. regarding the Super-Priority Debtor-in-Possession Term Loan Agreement in the above-referenced proceedings.

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1. The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Dated: June 30, 2021
New York, New York

HUGHES HUBBARD & REED LLP

By: /s/ Kathryn A. Coleman
Kathryn A. Coleman
Jeffrey S. Margolin

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Counsel to Delta Air Lines, Inc.

Exhibit A



Peter W. Carter
Executive Vice President
Chief Legal Officer &
Corporate Secretary

Delta Air Lines, Inc.
1040 Delta Blvd.
Atlanta, GA. 30354
T: 1 404-715-5747
peter.carter@delta.com

June 30, 2021

BY EMAIL

Mr. Javier Arrigunaga, Chairman of the Board
Grupo Aeroméxico, S.A.B. de C.V.
Paseo de la Reforma No. 243
piso 25 Colonia Cuauhtémoc
Mexico City, C.P. 06500

Re: Notice Related to Super-Priority Debtor-in-Possession Term Loan Agreement (the "Loan Agreement")

Dear Javier,

This letter is to notify you in your capacity as Chairman of Grupo Aeroméxico, S.A.B. de C.V., that Delta Air Lines, Inc. is a party to a Funding Agreement with Alpage Debt Holdings S.À. R.L., an affiliate of Apollo Management Holdings, L.P. dated November 20, 2020.

Under terms of the Funding Agreement, Delta has the option to purchase US\$185 million (plus certain interest and fees) of Apollo's Tranche 2 Commitments under the Loan Agreement, and Apollo has the right to require such purchase. Delta intends to exercise its call option and purchase these Tranche 2 Commitments in the near future.

The Funding Agreement is in furtherance of Delta's strategic relationship with Aeroméxico and its support of Aeroméxico's restructuring efforts.

We look forward to our continued partnership.

Very truly yours,

Delta Air Lines, Inc.

A handwritten signature in blue ink, appearing to be "Peter W. Carter", written over a horizontal line.

By: Peter W. Carter, Esq.
Title: Executive Vice President,
Chief Legal Officer and Corporate Secretary

cc: Mr. Rafael Robles Miaja, Corporate Secretary